



**Transfer to Minor Form**  
South Dakota Retirement System  
PO Box 1098 Pierre, South Dakota 57501-1098  
Phone (888) 605-SDRS (605) 773-3731 FAX (605) 773-3949

**SDRS Form E-5a**

**Member Information (Please print or type all items.)**

Member's Social Security Number	Last Name	First	M I	Maiden
Telephone (    )	Street Address or PO Box	City	State	Zip Code

**Transfer Under the South Dakota Uniform Transfers to Minors Act**

I, \_\_\_\_\_ hereby transfer to \_\_\_\_\_  
(Name of Member) (Name of Custodian)

as custodian for \_\_\_\_\_ under the South Dakota Uniform Transfers to Minors Act, the  
(Name of Minor)

following: the beneficial interest in any benefit payment pursuant to SDCL 3-12-95, 3-12-95.4, or 3-12-110.

If the custodian named above dies before the transfer or is unable, declines, or is ineligible to serve, I nominate  
\_\_\_\_\_ as successor custodian for the minor named and purposes specified  
(Name of Successor Custodian)

above.

<b>Member's Signature</b>	<b>Date</b>
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**Custodian Acknowledgement**

\_\_\_\_\_ acknowledges appointment as custodian for the minor named above  
(Name of Custodian)

under the South Dakota Uniform Transfers to Minors Act.

<b>Custodian's Signature</b>	<b>Date</b>
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**Successor Custodian Acknowledgement**

\_\_\_\_\_ acknowledges appointment as successor custodian for the minor named  
(Name of Successor Custodian)

above under the South Dakota Uniform Transfers to Minors Act in the event that the custodian dies before the transfer or is unable, declines, or is ineligible to serve.

<b>Successor Custodian's Signature</b>	<b>Date</b>
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This form was developed pursuant to the Uniform Transfers to Minors Act (UTMA), codified in South Dakota law at SDCL chapter 55-10A. UTMA is a law that provides a simple and inexpensive way to make transfers to minors with control held by a responsible adult (custodian) until the minor becomes of age.

Having this completed form on file with SDRS allows a minor to own assets without requiring trust documents or court appointment of a conservator, which may be expensive. Under the provisions of the UTMA, the assets belonging to the minor are controlled and managed by a custodian until the minor reaches 18 years of age.